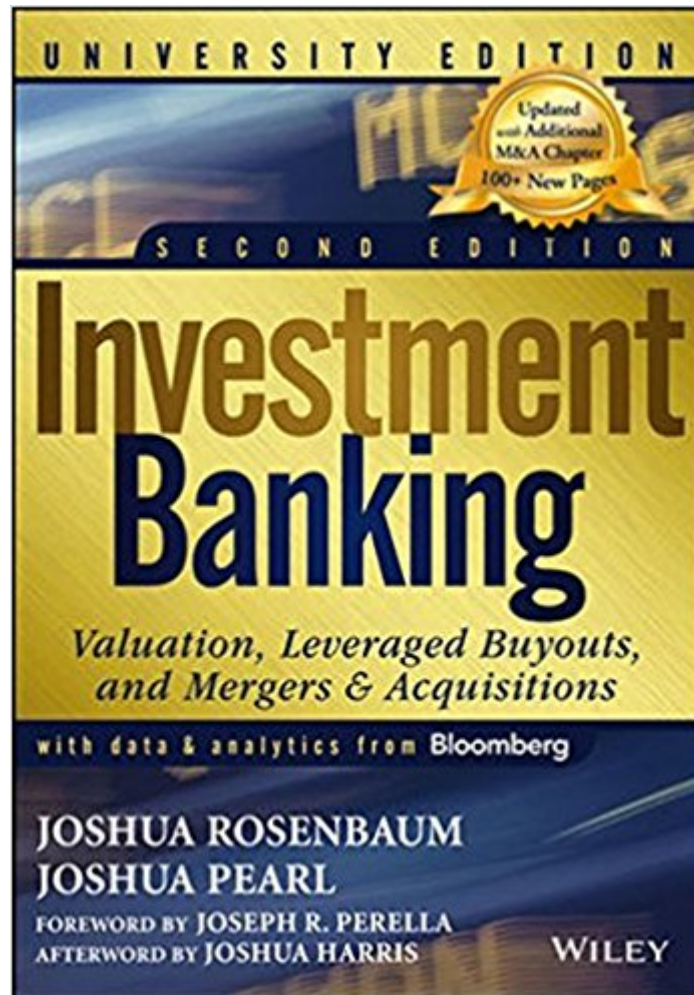


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# Investment Banking: Valuation, Leveraged Buyouts, And Mergers And Acquisitions, 2nd Edition



## Synopsis

Investment Banking, UNIVERSITY EDITION is a highly accessible and authoritative book written by investment bankers that explains how to perform the valuation work at the core of the financial world. This body of work builds on Rosenbaum and Pearl's combined 30+ years of experience on a multitude of transactions, as well as input received from numerous investment bankers, investment professionals at private equity firms and hedge funds, attorneys, corporate executives, peer authors, and university professors. This book fills a noticeable gap in contemporary finance literature, which tends to focus on theory rather than practical application. It focuses on the primary valuation methodologies currently used on Wall Street—comparable companies, precedent transactions, DCF, and LBO analysis—as well as M&A analysis. The ability to perform these methodologies is especially critical for those students aspiring to gain full-time positions at investment banks, private equity firms, or hedge funds. This is the book Rosenbaum and Pearl wish had existed when we were trying to break into Wall Street. Written to reflect today's dynamic market conditions, Investment Banking, UNIVERSITY EDITION skillfully:

- Introduces students to the primary valuation methodologies currently used on Wall Street
- Uses a step-by-step how-to approach for each methodology and builds a chronological knowledge base
- Defines key terms, financial concepts, and processes throughout
- Provides a comprehensive overview of the fundamentals of LBOs and an organized M&A sale process
- Presents new coverage of M&A buy-side analytical tools—which includes both qualitative aspects, such as buyer motivations and strategies, along with technical financial and valuation assessment tools
- Includes a comprehensive merger consequences analysis, including accretion/(dilution) and balance sheet effects
- Contains challenging end-of-chapter questions to reinforce concepts covered

A perfect guide for those seeking to learn the fundamentals of valuation, M&A, and corporate finance used in investment banking and professional investing, this UNIVERSITY EDITION—which includes an instructor's companion site—is an essential asset. It provides students with an invaluable education as well as a much-needed edge for gaining entry to the ultra-competitive world of professional finance.

## Book Information

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## Customer Reviews

Great book for anyone interested in breaking into investment banking. This is only one of several tools to assist in the job search process but it enables you to talk intelligently about the industry. I loved the simplicity of the language and the focused nature of the book, you develop the right approach to answering questions.

Book was required for my class at Pepperdine University for the fully employed graduate program. Suited my needs well - I got an A. I've discovered that I like investing and kept this book even when selling it back would've given me some decent money.

Great read. Super helpful for my investment banking interviews. Had clear analysis regarding how each valuation methodology worked, including pros and cons of each. I think this book is great for anybody wanting to understand how valuation works at a high level and a great read for people who want to understand how to build each of these valuation methods in excel as an intern or analyst. Best of luck!

Great reading for both students and practitioners. I found the book very instructive even with my several years of investment banking experience!

This a very informative book on corporate real estate development-banking (finance) in which I spent my money for. I strongly recommend this book for the title is ...

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